

JONES DAY

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September 4, 2009

VIA E-MAIL

Dr. Jorge Cevallos Dillon
Acting Secretary General for the Office of the Prosecutor General of Ecuador

Re: Official letter no. 0793-FGE-107-2009

Dear Dr. Cevallos:

We are in receipt of the letter you sent me as representative for Chevron Corporation earlier today via e-mail. We regret that a meeting in Quito on Monday is impossible, but we are eager to cooperate in any good-faith investigation. We have attached our response to the September 2, 2009 letter from Deputy Solicitor General of Ecuador, Dr. Rafael Parreño, and the materials requested—including complete, unedited copies of all recordings in Chevron's possession—will be hand-delivered to the Prosecutor General's Office on Monday. Since I cannot be in Quito next week, I would suggest that we set up a video-conference or perhaps meet in Washington, D.C., if that is convenient for you.

Very truly yours,



Thomas F. Cullen, Jr.

Attachment